Marc A. Lebowitz File Dated: 1/24/02

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I. <u>Profession</u>	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York	1993
	Connecticut	1996
	United States District Courts for the Southern and Eastern	
	Districts of New York	1993
	Second Circuit Court of Appeals	1997
	Third Circuit Court of Appeals	1999

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association	1993	Active
Association of the Bar of the City of New York	1993	Active

III. General professional experience:

I have been practicing law since 1992. During law school I clerked, full time, in the Southern District of New York for United States Bankruptcy Judge Francis G. Conrad. Beginning in 1992 I practiced commercial law with a focus on bankruptcy and litigation. I have been a proponent of and practitioner of alternative dispute resolution in my practice.

IV. General pertinent experience:

I have been involved in alternative dispute resolution, including mediation, since my studies at the school of industrial and labor relations at Cornell University. I worked for the American Arbitration Association presenting negotiation and mediation seminars to members of State Department, Department of Justice, Foreign Service Office and other

governmental agencies. After law school my practice became focused on federal litigation and international arbitration. I have been involved in several cases, as an advocate, wherein either District Court mediation process or mediation through other administrative agencies have been utilized. I have also taken training through the Association of the Bar of the City of New York as a mediator.

V. Mediation training:

Association of the Bar of the City of New York, basic mediation skills training 1996, 36 plus hours.

VI. Pertinent bankruptcy training:

I have represented debtors and creditors in bankruptcy matters ranging from consumer bankruptcies to complex corporate reorganizations. I have also been involved in international bankruptcy issues, specifically dealing with the interplay of comity and § 304 of the Bankruptcy Code. With respect to international issues I was a co-author of Krause, Janovsky, Lebowitz Relief Under Section 304 of the Bankruptcy Code: Clarifying the Principal Role of Comity and Transnational Insolvencies, Fordham Law Review, May 1996.

During my senior year in law school I worked as a full-time law clerk for United States Bankruptcy Judge Francis G. Conrad in the Southern District of New York.

VII. General pertinent business or legal experience:

I have been a counselor to start up in emerging companies over the past eight years and am intimately familiar with operational issues of small to mid-size companies in addition to the legal and bankruptcy related issues discussed above.